

Newspapers' e-business models: A survey of attitudes and practice at UK news websites

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Jack Herbert and Neil Thurman



Interviewees



Peter Bale **TIMESONLINE**



Steve Purcell



Alan Revell



Richard Burton Telegraph.co.uk



James Montgomery



Pete Picton



Celegraph.co.uk Annelies van den Belt



Simon Waldman



Richard Withey



Types of content

- 1. News
- 2. Comment & columnists
- 3. Archive
- 4. Digital editions
- 5. Email alerts
- 6. Mobile services
- 7. Crosswords & games



DailyExpress.co.uk -

DailyMail.co.uk -

DailyStar.co.uk -

FT.com Some

Guardian Unlimited -

Independent.co.uk -

Mirror.co.uk -

Scotsman.com -

Telegraph.co.uk -

TheSun.co.uk -

ThisisLondon.co.uk -

Times Online -



"There's so much for free out there, I can't see that a general news and feature site like ours is going to be in a position to charge."





"We think we produce valuable, price sensitive and exclusive information that has a value that can be charged for"

James Montgomery FT.com
(interview with Neil Thurman)



"Those with a unique flavour to them, like the *FT* and the *Wall Street Journal*, will continue to be the ones who charge most and have the highest walled gardens. Those of us who provide generalised news will find it more difficult to do that."

Richard Withey THE INDEPENDENT (interview with Jack Herbert & Neil Thurman)



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"[Charging for comment articles is] probably the most successful strategy we've adopted in terms of paid for content"



"We don't know how to price [columnist content]. We don't know whether they should be bundled or not. It's really a sandpit for us, frankly."





"We're getting closer to being able to provide the sort of [columnist] content that readers might want to pay for."



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FT.com Some

Guardian Unlimited -

Independent.co.uk All

Mirror.co.uk -

Scotsman.com Paid digital archive

Telegraph.co.uk -

TheSun.co.uk All

ThisisLondon.co.uk -

Times Online All



"Where brands have some authority, or some expertise, or are famous for certain areas of content, then [charging for archive access] is potentially an attractive area"



"Our archive is huge and extensive but it is far too difficult to access at the moment and it is not promotable enough on the site. What I've done instead is to make a lot of that archive available for free on the site"

Peter Bale TIMESONLINE (interview with Neil Thurman)



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Telegraph.co.uk -

TheSun.co.uk All

ThisisLondon.co.uk -

Times Online All



Charge for digital edition?

DailyExpress.co.uk Yes

DailyMail.co.uk Yes

DailyStar.co.uk Yes

FT.com Subscribers only

Guardian Unlimited Yes

Independent.co.uk -

Mirror.co.uk -

Scotsman.com Yes

Telegraph.co.uk Yes

TheSun.co.uk -

ThisisLondon.co.uk Yes

Times Online Yes



Charge for digital editions?

"[Digital editions] are a niche product, but they're important for that niche. Ours works really well, it's relatively low maintenance and that's it. Is it going to take over the world? No."





Charge for digital edition?

"We have a digital edition with a handful of subscribers worldwide. Somehow, the model's still not attractive enough for any of us to make a lot of money with this sort of edition."

Annelies van den Belt **Telegraph**.co.uk (interview with Neil Thurman)



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Times Online Yes



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TheSun.co.uk Free

ThisisLondon.co.uk -

Times Online Free



"We think that our email services and alerts are going to be very attractive, lucrative areas for us to monetise"



"[The email alerts service] is very, very lucrative because it can be targeted to a specific audience."

Alistair Brown scotsman com (telephone interview with Neil Thurman)



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Mirror.co.uk -

Scotsman.com Free

Telegraph.co.uk Free

TheSun.co.uk Free

ThisisLondon.co.uk -

Times Online Free



Charge for mobile services?

DailyExpress.co.uk -

DailyMail.co.uk -

DailyStar.co.uk -

FT.com Paid

Guardian Unlimited Free

Independent.co.uk -

Mirror.co.uk -

Scotsman.com -

Telegraph.co.uk Mixed free/paid

TheSun.co.uk Free

ThisisLondon.co.uk -

Times Online Mixed free/paid



Charge for mobile services?

"Mobile operators in Europe have kept a strangle hold on the lion's share of the content fees. It's difficult to build a revenue stream when somebody else is getting most of the money."



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Mirror.co.uk -

Scotsman.com -

Telegraph.co.uk Mixed free/paid

TheSun.co.uk Free

ThisisLondon.co.uk -

Times Online Mixed free/paid



Charge for games?

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Guardian Unlimited Mixed free/paid

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Scotsman.com Subscribers only

Telegraph.co.uk Paid

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ThisisLondon.co.uk Free

Times Online Paid



Charge for games?

"Our crosswords are really, really popular, but I would rather keep them as a free-to-use traffic generator"





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Conclusions

Experimental attitude

News is free

Charge for unique content